



**Part II** Organizational Action *(continued)*

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ \_\_\_\_\_  
Internal Revenue Code Sections 301(c)(2), 316(b)(4), and 852(c)(3).

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**18** Can any resulting loss be recognized? ▶ No loss can be recognized by the shareholders of record for the nontaxable return of capital distribution received.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The information provided above will be reflected on the shareholder's 2018 1099-DIV statement box 3.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here** Signature ▶ A Signed Copy is Maintained by the Issuer Date ▶ \_\_\_\_\_

Print your name ▶ \_\_\_\_\_ Title ▶ \_\_\_\_\_

|                               |                            |                      |      |   |              |
|-------------------------------|----------------------------|----------------------|------|---|--------------|
| <b>Paid Preparer Use Only</b> | Print/Type preparer's name | Preparer's signature | Date | Check <input type="checkbox"/> if self-employed | PTIN         |
|                               | Firm's name ▶              |                      |      |   | Firm's EIN ▶ |
|                               | Firm's address ▶           |                      |      |   | Phone no.    |

RiverNorth/DoubleLine Strategic Opportunity Fund, Inc.  
 Organizational Action: Return of Capital  
 Date of Action: 6/30/2018

Statement 1

Attachment for Form 8937, Report of Organizational Actions Affecting Basis of Securities

|  | Part I, Line 10 | Part I, Line 12      | Part II, Line 14   | Part II, Line 14        | Part II, Line 14    | Part II, Line 15                 |
|--|-----------------|----------------------|--------------------|-------------------------|---------------------|----------------------------------|
| <u>Issuer's Name and EIN</u>                           | <u>CUSIP</u>    | <u>Ticker Symbol</u> | <u>Record Date</u> | <u>Ex-Dividend Date</u> | <u>Payable Date</u> | <u>Nondividend Distributions</u> |
| RiverNorth/DoubleLine Strategic Opportunity Fund, Inc. | 76882G107       | OPP                  | 1/17/2018          | 1/16/2018               | 1/31/2018           | \$ 0.05477999                    |
| RiverNorth/DoubleLine Strategic Opportunity Fund, Inc. | 76882G107       | OPP                  | 2/15/2018          | 2/14/2018               | 2/28/2018           | \$ 0.05477999                    |
| RiverNorth/DoubleLine Strategic Opportunity Fund, Inc. | 76882G107       | OPP                  | 3/15/2018          | 3/14/2018               | 3/29/2018           | \$ 0.05477999                    |
| RiverNorth/DoubleLine Strategic Opportunity Fund, Inc. | 76882G107       | OPP                  | 4/20/2018          | 4/19/2018               | 4/30/2018           | \$ 0.05477999                    |
| RiverNorth/DoubleLine Strategic Opportunity Fund, Inc. | 76882G107       | OPP                  | 5/11/2018          | 5/10/2018               | 5/31/2018           | \$ 0.05477999                    |
| RiverNorth/DoubleLine Strategic Opportunity Fund, Inc. | 76882G107       | OPP                  | 6/15/2018          | 6/14/2018               | 6/29/2018           | \$ 0.05477999                    |